



Example of Transaction Advisory Services Senior Job Description

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Our company is looking to fill the role of transaction advisory services senior. To join our growing team, please review the list of responsibilities and qualifications.

Responsibilities for transaction advisory services senior

- Work with FTI's carve-out and merger integration teams (and other outside advisors / vendors) on HR transition and integration engagements, focusing on the establishment and merging of HR, compensation and benefits platforms, providing PMO oversight across the various key HR workstreams, including Day 1 readiness, SPA / TSA maintenance, employee transition & offer letters, HR target operating model, retention / severance / RIFs, payroll / HRIS, compensation and benefit plans, and employee communications
- Participate in the engagement process from start to finish, including assisting with setting scopes, budgets, creation and coordination of client-ready deliverables with FTI's engagement teams, and direct communication of results with clients
- Team with staff at similar levels to knowledge share and develop others
- Integrate and convert target company data into meaningful information for analysis that is used to drive discussions with management
- Ability to prepare financial schedules and other analyses in Excel
- Assist in analyzing trends in operating results and working capital
- Assist in the preparation of written reports and presentations
- Participate in various meetings and conference calls the clients and target management
- Write and/or review detailed reports regarding due diligence and financial
- Identify diligence issues which may affect purchase price, deal structure or deal termination

- Professional qualification of CICPA or international equivalent CPA designation (e.g., ACCA, AICPA, CA) is preferred
- Above 3 years' related experience in due diligence / audit / financial advisory sector
- Prior work experience in audit, financial analyst, investment banking is preferred
- Professional credentials such as CPA, SEC-FA license, CFA is a plus
- Intellectual curiosity with the desire to continue to develop professionally
- Willingness and ability to travel domestically (5-10% overnight travel)