



Example of Third Party Management Job Description

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Our company is growing rapidly and is searching for experienced candidates for the position of third party management. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

Responsibilities for third party management

- Coordinate in other projects carried out by the employer such as process consolidations, migrations, ERP enhancements
- Able to lead projects in the area of process improvement, risk, audits, system updates
- Workload management abilities, plan, organize, coordinate and monitor the work of peers and provide substantive support to team members
- Able to lead medium teams
- Keeping current with third-party risk management practices and regulatory trends in order to identify program gaps and recommend enhancements
- Develop strategies to integrate change, especially behavioral change, throughout the organization
- Work with various process owners to create and update process documentation, flowcharts, and process risk assessments
- Understand the workflows and key redesign levers and ensure appropriate and consistent benefit KPIs are in place for each process
- Provide additional analytics support for business decision making and act as a consultant at the program level to provide recommendations to the CVM leadership team, based on data, analysis, and business implications
- Develop good understanding of the systems and their capabilities

Qualifications for third party management

- Managing a panel of existing intermediary clients and driving new business

- Working with intermediaries including IFAs, Dealer Groups, Accountants and Stockbrokers, to source and grow business and relationships with these groups
- Strong Business Development Manager or Sales Management experience in the Wealth Management industry
- Experience working with Dealer Groups/ Independent Financial Advisors (IFA) or as one will be highly regarded
- Sound knowledge of Superannuation and Financial Planning
- Excellent communicator and diplomatic negotiator, with an ability to exercise influence across all levels of the organization