



Example of Strategic Analyst Job Description

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Our growing company is looking to fill the role of strategic analyst. Thank you in advance for taking a look at the list of responsibilities and qualifications. We look forward to reviewing your resume.

Responsibilities for strategic analyst

- Collaborate with GMs in optimizing current operations -- test hypotheses, gather results and iterate
- Benchmark performance across key operating areas to surface opportunities and mitigate risks
- Define and then refine market evaluation framework, playing an integral role in our growth and expansion planning process
- Support cross-functional team projects that leverage market data resources
- Gathers and analyzes performance data using a wide variety of software applications
- Provides investment product line-up solutions, including mapping, to advisors for new sales, RFPs
- Provides alternate proprietary investment solutions for new sales proposals and RFPs
- Discuss and educate internal partners on proposed solutions so they may lead discussions in the market
- Discuss and educate fiduciary advisors and their clients on the alternate pricing/investment solutions
- Utilize complex financial models & analytical tools to create pro-forma financial information for investment alternatives

Qualifications for strategic analyst

- Strong analytical and MS Excel skills are musts

- Ability to design and deliver presentations to the clients, interact with the clients in person and over the phone, including the ability to interact with “C-Level” audience in a the client or prospect organization
- Strong math skills and an analytical approach to problem solving
- Experience with and ability to interpret of financial models
- Thoroughness, persistence and a desire to get to the root-cause of problems