



# Example of Specialist, Planning Job Description

Powered by [www.VelvetJobs.com](http://www.VelvetJobs.com)

Our company is searching for experienced candidates for the position of specialist, planning. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

## Responsibilities for specialist, planning

- Prepare comprehensive financial plans that meet client's specific needs in the areas of financial, investment, retirement, and risk management planning
- Quarterly analysis of static pool trends for lease portfolio including remarketing channel distribution, early term behavior, Dealer Channel premium, Auction Expense, and other behavior specific to forecasting lease account performance
- Collaboration with Statistical Modeling team to ensure econometric aspects are accounted for in the Residual Value model
- May serves as back-up on logging financial plans received
- Coordinates maintenance flying schedule
- Monitor Inventory levels vs
- Review and assist the planner in generating the master production schedules, running Kinaxis can do simulation
- Conduct one-on-one, financial planning client case reviews
- Provide centralized, customized support to Financial Advisors on analyzing financial plan modeling needs after reviewing input and calculated information at the client level through LiveMeeting training sessions
- Plan and implement specific programs and projects including project management for university wide Workforce Planning initiative

## Qualifications for specialist, planning

- Bachelor Degree in Economics, Political Science or Engineering

- The incumbent's level of skill and knowledge is sufficient to ensure "value added" in terms of advice, guidance, quality control, coordination
- Computer proficient in AutoCAD
- A minimum of 3-5 years retail banking & Customer Marketing Experience
- A B Degree in Commerce or equivalent NQF 6 level qualification