

Example of Senior Valuation Associate Job Description

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Our company is looking to fill the role of senior valuation associate. We appreciate you taking the time to review the list of qualifications and to apply for the position. If you don't fill all of the qualifications, you may still be considered depending on your level of experience.

Responsibilities for senior valuation associate

- Perform detailed analysis and testing to support the enhancements to the Mortgage Servicing Right (MSR) valuation process
- Support the CCAR/DFAST stress testing process related to mortgage valuation and income forecasted as directed
- Contributing to business development and sales process
- Assist in the preparation of valuations for closely held or publicly traded companies with a focus on the Alternative Investment space
- Perform analysis on financial and economic data, subject companies, guideline companies, industries and markets, and other types of fund and investment analysis
- General working knowledge of assets / securities including common stock, fixed income, options, futures
- Prepare and review valuations related to a variety of equity interests and assets and liabilities related to the financial services industry, such as loan portfolios, core deposit intangible, fixed maturity deposits, intangible assets, indemnification assets
- Senior Associates work on a variety of assignments, including business enterprise valuations, purchase price allocations, valuations of complex securities including financial assets and liabilities capital structures, intellectual property valuations, stock option valuations, reviews of valuations of hedge funds and private equity interests, and dispute consulting

- Assist in projects requiring economic or statistical analysis, database management of large databases or model validation

Qualifications for senior valuation associate

- Professional Certification completed or in process Polish Chartered Accountant (Bieły rewident), ACCA or CF
- Solid knowledge of valuation methods (DCF and multiples), financial statements and accounting principles
- Excellent knowledge of Excel based tools
- Possess a strong knowledge of all valuation methodologies
- Performing business valuations across various sectors and various geographies
- Business valuations utilising various approaches (DCF, relative valuation, excess earnings, DDM etc)