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Example of Senior Portfolio Manager Job Description

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Our growing company is hiring for a senior portfolio manager. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

Responsibilities for senior portfolio manager

- Define and track process adherence metrics across markets and agencies
- This role will ensure strong focus on audit and adherence to compliance on Global Collections processes
- Ensure that the partner is audit ready 24 x7
- Documentation of daily, weekly, monthly engagement actions with partners and management
- Thorough understanding of market dynamics, local regulatory requirements
- Planning the portfolio structure, packaging and communicating the portfolio roadmap plan, tracking and measuring results in creative ways that look beyond the company's current value propositions
- Establish strong relationships with SDS leaders and Product leaders across technology and business functions
- Collaborate with other Portfolio Managers to ensure portfolio and product alignment
- Leading the design and maintenance of documentation of these due diligence activities
- Author the solution launch plan, the solution handbook that will be used to coordinate external communications

Qualifications for senior portfolio manager

- Expertise in all asset classes
- Strong team player, able to work under pressure
- Good IT knowledge (Office, Bloomberg, Avaloq)

- Postsecondary education, preferably with a graduate-level degree in business administration
- Bachelors degree in Business, Accounting, or Engineering or 15 years equivalent industry experience