



Example of Private Wealth Management Asia Job Description

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Our company is looking to fill the role of private wealth management asia. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

Responsibilities for private wealth management asia

- Escalating risk related items to management on a timely and effective manner to minimize risk exposure faced by the team
- Managing the team as a whole to provide guidance and encouragement through regular training and catchup
- Fostering an open communication environment to encourage streamline mindset for effective and better process
- Ensure administrative tasks are completed
- Acts as a key driver in developing PWM Credit and Counterparty Risk policy in relation to lending against an expanding universe of financial products and in refining these policies to facilitate the growth of the local margin lending business in a controlled manner
- Monitors, assesses, and evaluates the counterparty risk of clients due to the market movements, change in client financial strengths, and engagement in trades with substantial exposures
- Facilitates business in margin lending in diligent and thorough risk and reward evaluation
- Conducts client portfolio analysis against any market movements or for new product launch
- Maintains and approves credit limits for client's and products
- Identify training courses that are relevant to new hires/ existing PWM colleagues

- BSc/BA in Business Administration or relative field is a plus
- Minimum 4-6 years of relevant product experience in the banking industry preferably in Private Banking/ Private Wealth Management, Risk Management background will be an advantage
- University graduate with degree in Finance, Economics or related disciplines
- Knowledge on account structures of various complexity, including personal holding companies, trusts, foundations
- Excellent communication and interpersonal skills, detail-oriented, self-motivated, able to work under pressure and independently with minimum supervision
- Minimum of 3 to 6 years of experience as a Talent Researcher/Sourcing Specialist within a recruitment consultancy or similar role in the banking/financial industry