



# Example of Principal Financial Analyst Job Description

Powered by [www.VelvetJobs.com](http://www.VelvetJobs.com)

Our growing company is looking to fill the role of principal financial analyst. Thank you in advance for taking a look at the list of responsibilities and qualifications. We look forward to reviewing your resume.

## Responsibilities for principal financial analyst

- Economics and Special Projects – Anticipate and respond to requests from senior management for economic and market research pertaining to strategic planning, investment reviews, and issues of interest to the Board
- Assists CFO in the development of forecasts
- Prepare the consolidated P&L and Balance Sheet for the yearly plan monthly forecasts
- Ability to review customer contracts/POs and provide revenue recognition guidance to the Controller/CFO
- Service Delivery – Take responsibility for the quality and reliability of regular activities and escalate proactively where appropriate
- Assist with planning/budgeting for all academic programs (both revenue side and expenditure side) and administrative units
- Perform accounting functions for programs/units and other state and designated accounts
- Prepare financial reports/compliance reports for responsible areas
- Perform ad-hoc analyses for leadership decision making
- Manage financial commitments and special allocations

## Qualifications for principal financial analyst

- 2 years experience with related Ph
- A qualified candidate should have strong financial analytical skills fundamental understanding of functional roles and responsibilities in a

- Proficient in Microsoft PowerPoint and Excel (pivot tables, advanced formulas, graphing)
- 6 years' experience with related Bachelors' degree, OR, · 4 years' experience with related Master's degree, OR · 2 years' experience with related Ph
- 5+ years of experience in FP&A, Rates and Budgets, or Government Accounting
- Aid management by quickly assimilating into a team culture