



Example of Principal Financial Analyst Job Description

Powered by www.VelvetJobs.com

Our innovative and growing company is searching for experienced candidates for the position of principal financial analyst. Thank you in advance for taking a look at the list of responsibilities and qualifications. We look forward to reviewing your resume.

Responsibilities for principal financial analyst

- Maintain program logs (MR, UB, BCRs,) for assigned IPT(s)
- Provide in depth assessment of supplier proposals at the cost element level
- Develop and build forecasting models, research financial and economic trends for specific projects, and provide technical solutions for business analysis
- Develop cost models to be used in individual area analysis
- Forecast important business variables, generate monthly/quarterly business reviews, analyze both historical and forecasting results, and make business recommendations
- Develop methodologies and processes that provide transparency of costs and cost drivers to recipient businesses, and analyze current financial results to identify and address evolving business issues and opportunities
- Provide management and business clients with project statuses
- Perform reporting and analysis to support presentation and ad-hoc requests
- Serve as the Lead for the development of the five year strategic and annual operating plans and related analysis possess the ability to coordinate the accumulation and presentation of nonfinancial data
- Being the subject matter expert and managing Business Case & Appropriation Request process for GBS projects to include the development and review of robust business cases in support of Gate 4 funding decisions

Qualifications for principal financial analyst

- Bachelor degree in Accounting and CPA required
- Excellent verbal and written communication skills, strong analytical and problem solving skills, exceptional interpersonal and organizational skills
- Bachelor degree or above in accounting finance or equivalent, preferably a qualified CPA with more than 5 years of relevant experience in banking industry
- Master's Degree in Business Administration (MBA) or Master's Degree in Finance
- Chartered Financial Analyst (CFA) license or Certified Public Accountant (CPA) license