



Example of Performance Analyst Job Description

Powered by www.VelvetJobs.com

Our innovative and growing company is searching for experienced candidates for the position of performance analyst. Thank you in advance for taking a look at the list of responsibilities and qualifications. We look forward to reviewing your resume.

Responsibilities for performance analyst

- Continually seek to understand and satisfy our client's requirements
- To maintain threshold competency status in line with regulatory guidelines as required
- Production of equity Brinson-Fachler attribution analysis using internal and external systems
- Order to complete client reports
- Providing regular detailed performance analysis of GI&S (Global Investments and Solutions) multi-asset class reference portfolios
- Supporting the Performance Manager and participating in strategic initiatives designed to provide robust, sustainable solutions through effective use of technology identifying and affecting tactical changes to existing processes
- Actively identifying and prioritising problems
- Analyze and assist in the calculation of performance for mutual funds, benchmarks, strategies, portfolios, underlying securities, and peer groups
- Review and validate investment performance and attribution data used in the investment management process for executive, portfolio management, and client reporting purposes
- Monitor performance data workflow, processes, and systems

Qualifications for performance analyst

- Microsoft Excel knowledge (pivot tables, macros)

- Intermediate/Advanced Excel Skills needed
- Experience coding in C+ or Java is required
- Experience using and coding in Micro Focus / Silk Performer is preferred
- Must have a broad knowledge of performance testing methodology and tools (preferably LoadRunner / Performance Center 12) with an understanding of various technologies and architecture