



# Example of Onboarding Analyst Job Description

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Our growing company is searching for experienced candidates for the position of onboarding analyst. To join our growing team, please review the list of responsibilities and qualifications.

## Responsibilities for onboarding analyst

- Manage various workflows and monitor status on an on-going basis
- Monitor and assign tasks and requests to team members
- Provide timely response and resolution to support daily operations of Billing and Revenue Accounting teams, such as billing set-up changes and error investigation
- Provide timely response and resolution to clients inquiries
- Maintain client account records by creating folders to contain billing related documents and documenting billing arrangements
- Monitor various errors and exception reports and address issues timely
- Identify and track open items, provide timely status update to team and supervisors
- Identify and escalate issues or concerns to supervisors when necessary
- Serve as a subject matter expert for various process and system enhancement projects
- Manage new requests and renewal requests received from the Front Office and / or the client and oversee the end to end on-boarding process

## Qualifications for onboarding analyst

- Excellent client service skills and customer focus
- May be required to travel to other FTI locations for training and meetings
- May be required to travel for industry conferences
- Conduct onboarding of institutional, corporate, commercial clients and

- Provide GFX centers with support and appropriate solutions to various client requirements and/or inquiries
- Coordinate onboarding process with external vendors, admin team & technology teams when required