



# Example of Investments Product Manager Job Description

Powered by [www.VelvetJobs.com](http://www.VelvetJobs.com)

Our company is searching for experienced candidates for the position of investments product manager. We appreciate you taking the time to review the list of qualifications and to apply for the position. If you don't fill all of the qualifications, you may still be considered depending on your level of experience.

## Responsibilities for investments product manager

- Understand and improve the controls in relation to wealth management equity and fixed income strategies, Rule 206(4)-7, 40 Act and the advisory platform which includes account opening and activity look back, guideline reviews, mutual fund sales practices and cross boarder activities
- Ensure timely and concise communication and understand the various processes and procedures performed within JPMS
- Coordinate and supervise ongoing oversight
- Be a leader in unstructured situations and ensure an optimal experience
- Work with people at all levels in the organization with various backgrounds
- Regularly collaborate and communicate with various partners
- Identify, track and escalate issues and follow through to resolution
- Create documentation, procedures, presentations, and status updates as needed
- Develop strong relationships and gain the confidence of peers and colleagues
- 8+ years of Insurance industry experience, including defined product management roles & responsibilities

## Qualifications for investments product manager

- Minimum 5 years related experience with an investment manager in product management, client service or investment-related role

- Can successfully work independently within tight time constraints and deadlines
- Exemplary written and verbal communications
- Strong initiative, energetic work habits and dedication to job
- Ideally some background with RI or ESG products