



Example of Investments Product Manager Job Description

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Our company is growing rapidly and is looking to fill the role of investments product manager. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

Responsibilities for investments product manager

- Support the SPPM and PM to provide input to the overall Superannuation, Retirement and Investments Wealth Strategy and Roadmap
- Assist the PM to ensure the Investment Product Management team tasks are operational, maintained and delivered on time
- Assist with the ongoing BAU requirements of the Investment Product Management team
- Assist the PM to act as the Subject Matter Expert on Investment Product Management relevant Projects
- Maintain a comprehensive understanding of all RI investment strategies and asset classes while serving as the primary specialist for a suite of RI Index strategies
- Interact frequently with Sustainable Research Department, serving as the principal conduit for all investment related content and messaging associated with RI/ESG processes
- Create and update PPSG investment reports
- Manage ad-hoc projects involving varying degrees of complexity and with competing deadlines
- Serve as an expert in numerous analytical tools and their respective capabilities
- Enhance the advisory and controls environment focusing on wealth management supervision and controls

- Reconciliation of various financial documents and checking accuracy and correctness of information
- High proficiency in Microsoft Office Suites, especially Powerpoint and Excel
- Thorough understanding of the Investments options available on Mastertrusts and Platforms
- Proven experience in successful stakeholder management including Fund Managers, Boards and Regulators
- Developing track record of delivering superior financial results and initiatives that make it simple and easy for customers
- RG146 qualification