



Example of Investments Product Manager Job Description

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Our company is growing rapidly and is looking to fill the role of investments product manager. Please review the list of responsibilities and qualifications. While this is our ideal list, we will consider candidates that do not necessarily have all of the qualifications, but have sufficient experience and talent.

Responsibilities for investments product manager

- Translates customer "needs" and "wants" into requirements, and shepherds requirements through to delivery through collaboration with design and technology partners
- Understanding the strategy and product roadmap to ensure product backlog prioritization is in alignment with the roadmap timing of customer facing features/functionality
- Developing innovative product recommendations based on customer feedback, User experience (UX) interpretation of customer feedback, commercial / technical / legal assessments, and leveraging their own domain of experience
- Refining and prioritizing the product backlog, including non-functional requirements, on a regular basis in collaboration with the team such that it mitigates operational / technical / financial risk, accelerates team learning, achieves expected outcomes and optimizes the value of the work performed
- Ensuring in advance that there are enough ready User Stories in the product backlog at all times and that the Product backlog is visible & transparent showing what the team will work on next
- Organizes and co-ordinates user acceptance planning and testing to ensure solution aligns to the overall client experience
- Develops detailed requirements, feature definitions and implementation plans

- Build exceptional relationships with key Portfolio Managers and wholesaling team
- Develop and implement proactive ideas and provide reactive tactical support to aid the Sales organization in gaining traction in the marketplace

Qualifications for investments product manager

- Coordination of reporting for Private Equity Feeder Fund
- Ensuring appropriate flow of information by contact with fund managers, fund administrators, auditors
- Cash flow management on Private Equity Feeder Fund level
- Performing audit-related activities for Feeder Funds
- Robust and in-depth competitive analysis and strategy positioning
- Proactively recommend product line enhancements