Example of Investment Product Manager Job Description

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Our company is growing rapidly and is searching for experienced candidates for the position of investment product manager. We appreciate you taking the time to review the list of qualifications and to apply for the position. If you don't fill all of the qualifications, you may still be considered depending on your level of experience.

Responsibilities for investment product manager

- Translate customer "needs" and "wants" into requirements and user stories for new features and optimizations of existing features, and incorporate into product roadmap of each phase of the Global Investment Management (GIM) Web project
- Provide clear scope documentation, use cases, workflows, design and product requirements, and other materials as needed to support design and development
- Find areas of opportunity and solve for User pain-points to inform and create product backlog
- Collaborate with Cross-Functional teams including Asset Management Business teams, UX design, Technology, Digital Tech Support, CRM Support, Marketing Operations, 3rd party data vendors, and global marketing teams to deliver world class products to our customers
- Supervise BAU activities and maintain the quality and consistency of our websites and various Tools including Web Administration Tool, Retirement Funds Tool, Morningstar Tool and any other tools that may be added to the web platform
- Responsible for driving plans to execution, deployment, and refinement while meeting critical deadlines and budget constraints
- Build relationships with regional and country marketing teams to provide

- Continuously leverage advanced data-driven problem solving techniques and analytical rigor to understand, influence and report on key performance indicators
- Serve as a resource to team members
- Support planning, execution and go to market strategies for new digital Asset Management products

Qualifications for investment product manager

- Bachelor's Degree, with considerable proven experience in Compliance, Operations or Client Services role in financial services industry
- Ability to demonstrate knowledge of Compliance services for Operations and Risk as it pertains to the wide client base of to asset owners, traditional and institutional asset managers
- Experience designing and re-engineering complex processes and evolving over time to meet changing operating conditions (based on client, market and regulatory demand)
- Clean FINRA record
- At least 5 years of industry experience and a general awareness of the respective product
- Ability to interface effectively with FAs in both individual and group settings