



Example of Investment Product Manager Job Description

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Our growing company is hiring for an investment product manager. We appreciate you taking the time to review the list of qualifications and to apply for the position. If you don't fill all of the qualifications, you may still be considered depending on your level of experience.

Responsibilities for investment product manager

- Determines and implements process improvements to effectively mitigate risk and increase client satisfaction
- Functions as key liaison between the involved partner areas, outside consultants or vendors, and the client to ensure that all expectations are clearly defined
- Oversees all in-kind transition activities to ensure that proper risk controls are in place
- The team also functions as the key liaison between internal partner areas, outside consultants, and vendors to ensure that all expectations are clearly defined, roles/responsibilities are established, and timelines are met
- Provide clear vision and scope documentation, use cases, workflows, wireframes, design and product requirements, and other materials as needed to support UX design, development and Trading infrastructure
- Manage stakeholder communications to ensure business needs are met
- Work closely with business and technology teams in developing a cohesive Self-Directed Investment strategy that delivers the best products for our customers
- Ability to Prioritize issue resolution among Business Analyst teams with the potential to manage a subset of the Business Analyst team
- Define new product and feature business cases working collaboratively with business, engineering and UX teams to ensure a unified product landscape

Qualifications for investment product manager

- Must have experience in financial services with managed accounts and internal stakeholders
- Experience supporting third party platforms and manage the process of launching new investment styles
- Experience managing profile production during on-boarding of new investment styles
- Experience working with investment managers addressing organizational and regulatory issues and status changes
- Bachelors Degree or equivalent experience within marketing, finance or business management
- Experience and an understanding of the fee-based asset management