Our innovative and growing company is looking to fill the role of investment management. Thank you in advance for taking a look at the list of responsibilities and qualifications. We look forward to reviewing your resume.

Responsibilities for investment management

- Foster a pro-active approach to partnering with Sales & Relationship Management teams and Fiduciary Services
- Educate internal and external stakeholders with regards to discretionary investment offering
- Provide written commentary on market and portfolio activity as and when required
- Act as line manager for direct reports
- Provide support to Head of Discretionary Portfolio Management CI and act as head of desk in his/her absence
- Provide ongoing support and training to colleagues
- Any other reasonable task/project assigned
- Business Unit Management Information on a weekly, monthly and quarterly cycle, including commentary over financials and asset flow information
- Preparation of quarterly Board packs, providing variance analysis and commentary
- Maintains communications with other departments within Operations, T&D, and Finance to keep them informed with accurate and timely information in order to facilitate decision-making

Qualifications for investment management

- At least two years of relevant experience with real estate investments
- Experience in commercial, logistics, and/or retail sectors of major markets in

- Relevant experience in investment data management, candidates coming from asset management industry are preferred
- Multi-asset product exposure including equities, fixed income etc
- Experience in Index Data Management Benchmark modelling across Equity, Fixed Income and Multi Asset classes- Includes Index composites, carve-outs, hedged indices, cash indices, custom indices
- Strong knowledge of various index families and an index life cycle within the firm - Index data acquisition, pricing feeds, data load, index construction, and post-package release checks