



# Example of Investment Management Job Description

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Our innovative and growing company is searching for experienced candidates for the position of investment management. Please review the list of responsibilities and qualifications. While this is our ideal list, we will consider candidates that do not necessarily have all of the qualifications, but have sufficient experience and talent.

## Responsibilities for investment management

- The Investment Actuary will also be a key member of the insurance portfolio management team, responsible for providing value added ALM (Asset Liability Management) and risk management services to insurance clients
- Provide insights into market and regulatory events occurring in the pension and insurance market places and their potential impact on client portfolios
- Assume ownership and responsibility for a variety of processes and models supporting the LDI and insurance asset management businesses
- Exposure to diverse business units and their unique processes
- Advice on future opportunities to further your career
- Contribute to matters related to risk modeling on asset classes such as Equities, Fixed Income/Liquidity, Multi-Asset and Fund of Funds
- Assist in model testing and performance monitoring of vendor based risk and pricing analytics
- Co-ordination of joiners/leavers
- Have "ownership" and management of assigned investment portfolios, recommending discretionary solutions that are suitable and appropriate on an ongoing basis
- Ensure all client investment requests are carried out efficiently and in a professional manner

## Qualifications for investment management

- Building and maintaining a high level of engagement with key internal stakeholders, such as accounting, product managers, sales, legal, compliance and marketing teams
- Development and maintaining strong relationships with external clients, including their consultants and custodians
- Ideal candidates will be in junior year
- Ability to work on various real estate investments (office, industrial, retail, ) owned directly or in a joint venture with partners
- 4+ years experience recruiting talent, preferably within Investments
- A tertiary qualification in Finance, Commerce or a Property related discipline