

Example of Implementation Associate Job Description

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Our company is looking to fill the role of implementation associate. To join our growing team, please review the list of responsibilities and qualifications.

Responsibilities for implementation associate

- Full and open communication with members of the Internal Operations team, external custodian banks, and various other colleagues globally in order to resolve open issues promptly and accurately
- Monitoring account activity and cash levels daily
- Monitoring cash flows in and out of the portfolios, and working closely with the Portfolio Manager to bring the account in line with its designated model
- Monitoring adherence to client guidelines on a pre-trade basis
- Monitoring accounts closely in order to determine uniformity in performance and holdings of accounts within a particular mandate
- Monitoring currency exposure in accounts that allow currency hedging
- You will work with the project team to identify impediments to keeping the project on track, and be part of the solution in removing project impediments
- You will introduce and implement tools to facilitate project prioritization, decision-making and documentation
- You will help facilitate communication among project leads, and the project's communication with the overall IFRS 9 / 15 program
- Implement investment policy decisions and assist in the management of portfolios including trading equity, fixed income and money market securities, cash management, and performance tracking and reporting

Qualifications for implementation associate

- Travel required at certain points of the launch
- Working knowledge of Vehicle Operations plant floor applications (machine

- ActivPlant
- Windows 2003 and Windows 8 servers
- Client / Server based applications