

Example of Financial Services Senior Manager Job Description

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Our growing company is looking to fill the role of financial services senior manager. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

Responsibilities for financial services senior manager

- Incumbent has an expert understanding of applicable laws, regulations, financial services, and regulatory trends related to Payment Services' international activities
- Strong technical knowledge and analytical, communication and influencing skills are therefore key to success in the role
- Advanced proficiency in MS applications (Excel, Power Point, Word)
- Risk and control identification and testing controls
- Responsible for leading the definition and design of solution architectures, conducting the analysis of alternative architectures and creating architectural standards
- Assessment of Investment Banking technology architecture, analysis of issues and recommendations
- Development of functional and technical solutions across a range of asset classes and domains including front office, post trade, finance and risk, market and reference data, infrastructure, front end GUI and portals, server side, database, internal and external interfaces
- Analysis of technology and associated operational processes, with a view to recommending designs & strategies that will improve service, lower costs, and prevent unforeseen operational issues
- Continue to actively build our client base and support requests for advisory services
- Working with alliance partners to create compelling solutions for clients

- CPA strongly preferred / MBA strongly preferred
- Typically minimum 8 years experience
- Public and private accounting experience strongly preferred
- Experience of Internal or External Audit, would also consider a Risk background
- Life Insurance experience is mandatory in addition to general Financial Services skill-set
- Degree in Accounting, Finance or Business with IIA, CA, CPA etc