



Example of Financial Business Analyst Job Description

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Our company is growing rapidly and is looking to fill the role of financial business analyst. We appreciate you taking the time to review the list of qualifications and to apply for the position. If you don't fill all of the qualifications, you may still be considered depending on your level of experience.

Responsibilities for financial business analyst

- Facilitate new and improved worksheet and reporting views and insights for cross-functional teams
- Assist with SAS hierarchy changes required to accommodate operations and budgetary reporting needs
- Perform research, and maintain industry knowledge and understanding of the competitive landscape and trends in the merchant acquiring/payments industry
- Work with sales executives and relationship managers, product managers and senior management to provide pricing strategies, policies and recommendations
- Utilizes data to resolve business issues in the most effective and productive manner
- Manages strategic processes and data analysis to provide pricing for various sales partners to the merchant services division
- Comfortable with a matrix organization on a fast pace and changing environment
- Comfortable making decisions and recommendations on ambiguous scenarios and communicating with peers at different levels and groups across the organization
- Analyze business needs for financial / AUM data and create / design business processes that meet those needs
- Develop detailed and accurate monthly commission accruals quarterly

Qualifications for financial business analyst

- Skilled in tracking, trending, and data analysis
- Ability to multi-task, prioritize and function in ambiguous situations
- Graduate of any business degree or equivalent business experience
- Minimum of 2 years of professional experience in business analysis/project management function within finance area
- Strategic consulting skills which move beyond adherence to analytical tools and methodologies
- Familiarity or Experience with Investment Broker Dealer operations and/or as a Business Analysis is a plus