

Example of Financial Analysis Associate Job Description

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Our growing company is looking to fill the role of financial analysis associate. To join our growing team, please review the list of responsibilities and qualifications.

Responsibilities for financial analysis associate

- Explain profit and loss and movement vs
- Support forecasting activities for the CCAR
- Variance analysis of budget vs
- Participation in all aspects of the Finance function including reporting, analysis and forecasting
- Assist with the preparation of accurate and timely monthly financial reporting packages including provide interpretative and analytical support to business partners
- Direct involvement with CDB business partners, Corporate Tax and CB Finance to facilitate the forecasting, planning and annual budgeting process
- Pricing/profitability analysis for both lending and investing businesses
- Ability to partner with business to research and summarize new products
- Partnering with Commercial Bank Finance on various centralized initiatives
- Entry level position responsible for answering incoming phone calls from our agents and distribution partners

Qualifications for financial analysis associate

- Bachelor's degree required, preferably in finance, accounting, economics or real estate
- 1+ year of Financial Planning & Analysis experience
- 5+ years of work experience, with a strong interest in Finance and / or Economics

- Experience managing project workstreams across multiple key stakeholders
- Experience with economic and financial modeling a plus