

Example of Financial Analysis Associate Job Description

Powered by www.VelvetJobs.com

Our growing company is searching for experienced candidates for the position of financial analysis associate. Please review the list of responsibilities and qualifications. While this is our ideal list, we will consider candidates that do not necessarily have all of the qualifications, but have sufficient experience and talent.

Responsibilities for financial analysis associate

- Supporting forecasting activities for the CCAR process
- Support the design of economic forecasts, working closely with key partners including suppliers of economic variables (JPM Economic/Strategy research teams or other experts) and users (Risk and Finance)
- Monitor daily economic releases and events, and stay abreast of trends in equity markets, fixed income markets, mortgage markets
- Analyze historical trends to independently assess the trajectories of prior economic and financial cycles, and the performance of various asset classes within those cycles
- Understand variable definitions and sources
- Coordinate and manage the team's multiple project workstreams, with an emphasis on accuracy and timeliness of meeting deliverables on prescribed timelines, ensuring successful downstream implementation
- Communicate with key stakeholders such as Finance and Risk, Planning & Analysis, quantitative model development, Investor Relations and senior leadership to manage and coordinate inbound questions, deliverables, and ad-hoc requests
- Ensure a solid understanding of how key economic variables and derivative assumptions are devised, how they are interdependent, and how they are transferred into and applied to product and Line of Business models
- Create presentations to describe and compare the overall economic scenarios

- Develop data model specifications that support the business objectives and the integrated architecture, including data sources, ETL, calculators, analysis and reporting tools

Qualifications for financial analysis associate

- Knowledge of JPMC's RCSA program, control process environment, is a definite plus
- Ability to work independently and collaboratively within groups of people (team player)
- Ability to develop meaningful and effective working relationships with fellow colleagues and senior FFA management
- Proficiency in Microsoft Office applications, esp
- Advanced degree in Finance, Information Systems or related quantitative field is required
- Participate in the Expense Programs project and manage/lead multiple expense initiatives across various functional teams