Example of FIN Analyst Job Description



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Our company is hiring for a FIN analyst. We appreciate you taking the time to review the list of qualifications and to apply for the position. If you don't fill all of the qualifications, you may still be considered depending on your level of experience.

Responsibilities for FIN analyst

- Understand key revenue and expense drivers and work with business management to optimize Liaise with counterparts in the Client Businesses and Investments teams to identify and support trends in AUM, flows, revenues, client wins / losses, and market outlook / performance
- Heavy involvement in the production of monthly and quarterly legal entity level reporting
- Ensure that appropriate and required documentation in support of key processes and controls are maintained
- Work with team to manage and support all phases of the expense financial planning process including consolidations
- Create monthly expense reports/ P&Ls and provide variance analysis for management review
- Review monthly expenses to ensure that expenses are booked correctly and work with the accounting team to make any necessary reclassification
- Develop annual budgets, quarterly forecasts, and 3-year strategic plans in conjunction with managers in company's analytics and enter the numbers into company's planning system
- Responsible for consolidating financials, headcount reporting, and compensation analysis
- Work on ad-hoc projects and analysis as it relates to the global business real estate portfolio
- Track financial status by monitoring variances from plan, forecast, and target

- Improve financial status by analyzing results and variances
- Provide information to management by assembling and summarizing data
- Research and analyze past financial statements and performance to project future financial information and inform strategic investment decision
- Develop financial analytics and valuation analysis specific to global real estate portfolio
- Assisting in the management and execution of due diligence processes
- Undergraduate degree in Finance, Accounting, or Economics, with 6-10 years' experiences a plus