



# Example of Equity Trader Job Description

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Our growing company is hiring for an equity trader. Thank you in advance for taking a look at the list of responsibilities and qualifications. We look forward to reviewing your resume.

## Responsibilities for equity trader

- Strategy development and implementation of trading through the detailed analysis of attributes
- Risk Management and Best Practices
- The hours of this position are approximately 4pm to 12am in order to trade Asia/Pacific Rim
- Keep informed of relevant market conditions and trends including regulatory requirements and market structure
- Manage margin and cost basis
- Execute equity orders for SMA's (separately managed accounts) through trade rotations and step-outs
- Reconcile and submit orders for UMA's (unified managed accounts)
- Generate trades based on tax loss/gain
- Execute foreign equity orders and convert to ADR's
- Executes securities purchases and sales as authorized by portfolio managers

## Qualifications for equity trader

- Proven ability to build and manage key existing relationships identifying new relationship opportunities
- Successful completion of Equity Trader I responsibilities or equivalent industry experience
- 3+ years of financial service experience required, capital markets preferred
- Advanced knowledge of equity market structure, execution analytics, trading

- Series 7, 55, and 66 required or must be obtained within a specified testing window
- A minimum of 5-8 years of experience trading equities