



Example of Equity Research Job Description

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Our innovative and growing company is hiring for an equity research. Please review the list of responsibilities and qualifications. While this is our ideal list, we will consider candidates that do not necessarily have all of the qualifications, but have sufficient experience and talent.

Responsibilities for equity research

- Provide regular pipeline reports, customer feedback, and market research knowledge to management to enhance product development efforts and the customer experience
- Assist with various analytical projects
- Maintains calendar appointments, conference schedules and meetings for the research teams
- Assists with the planning, coordinating and arrangements for various client and management meetings, luncheons, Anticipates the needs for meeting rooms, menus, travel arrangements, presentation materials
- Direct involvement in company and industry research produced by the team
- Financial modeling to forecast company results and value equity securities, collecting and evaluating industry data, maintaining industry databases
- Advising clients and sales-people on ways to invest in the Building and Building Products sector
- High intellectual curiosity– Interested in digging into difficult questions and thinking outside the box and fully utilize all resources to come up with unique insights
- Strong attention to detail– The ability to work under pressure while delivering high quality product
- Desire to continuously improve– Self motivated to continuously improve individual skill sets, team efficiency, and improve work processes, systems and work flow

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- Investment banking, Research or Financial Services background strongly preferred
 - Willingness to put in the hours (often on short notice) – especially since western based companies often release after market close
 - Superior business writing skills, presentation skills and interpersonal skills, required both for internal and external activities
 - Service orientation and professional attitude at all times
 - Ability to work long hours as required, especially during reporting season or as a result of surprise events
 - Experience with Energy Lending would also be an asset