



# Example of Equity Research Job Description

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Our company is growing rapidly and is looking for an equity research. Please review the list of responsibilities and qualifications. While this is our ideal list, we will consider candidates that do not necessarily have all of the qualifications, but have sufficient experience and talent.

## Responsibilities for equity research

- Develops, drafts, and edits research reports and notes related to covered companies, biotechnology sector and market trends for distribution to the internal sales force and institutional clients
- Analyse and maintain timely research on Healthcare equities
- Discuss our analyses / findings with salespeople, traders and clients
- Visit the companies management and operations around the world
- In carrying out your supervisory responsibilities, review for indications of non-compliance with Firm Policies, notify the appropriate risk and control areas of such indications, and work with the relevant risk and control areas to remediate issues on a timely basis
- The associate will also interact with company management teams and play a role in staying abreast of the strategic and operational dynamics of companies under coverage in addition to key industry oil service industry trends
- Provide research support to the Research Analysts
- Search, collect, consolidate and interpret company, industry, and macro-economic data
- Develop and maintain financial models and databases
- Play an integral role in the research process

## Qualifications for equity research

- Solid understanding of equity markets and stocks, globally
- Strong understanding of the investment management industry and familiarity with the Templeton investment approach
- High proficiency in Microsoft Office (particularly Excel)
- Ideally, you will have 5-6 years relevant equity research experience in A Share and H Share, preferably from the top tier foreign investment banks
- You will also have good command of financial modelling financial statement analysis with strong business insights