



Example of Equity Research Job Description

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Our innovative and growing company is looking to fill the role of equity research. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

Responsibilities for equity research

- After securing the various licenses, the associate would be responsible for building and updating comp sheets and managing the databases/data services
- Performs other related duties as assigned unsupervised with backup resources readily available
- Co-ordination of logistics and meetings surrounding Canadian Analyst Marketing and Non-Deal Roadshows
- Visit companies, attend conferences and other relevant events
- Identify and formulate new investment ideas, and issue opinions and recommendations to clients on securities and companies in industry groups targeted to follow, in order to generate new business activity
- Perform investment analysis that will be impactful to Russell's Canadian Equity funds
- Develop an expertise in the Global Exchanges sector
- Create detailed reports for specific companies, which may include investment recommendations
- Create exhibits and presentations for senior management and clients, which may include summarizing conclusions from company and industry analysis
- Evaluate performance of department

Qualifications for equity research

- Business curriculum with strong accounting skills and an undergraduate

- Solid analytical skills, and proven track record for identifying small to mid cap organisations with strong growth prospects
- Strong interpersonal skills, with fluency in English and Mandarin
- Python and/or experience with a statistical computing environment such as Stata, R, SAS, or MATLAB
- At least 6-8 years of equity research experience, preferably with a global or international focus
- CFA is highly preferred