



# Example of Equity Research Job Description

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Our growing company is looking to fill the role of equity research. To join our growing team, please review the list of responsibilities and qualifications.

## Responsibilities for equity research

- Analyze financial statements, generate financial models, conduct valuation analysis and create detailed reports for specific companies
- Leverage on various research resources (like company profile, financial statements, business publications, ), to help conducting market research and formulating investment recommendations
- Conduct valuation analysis
- Provides accurate and reliable demographic and statistical financial market data to internal database / and to internal/external clientele
- Focus on ensuring the integrity of the company's financial market information
- Fulfills the research/analytical/ market study needs required/ requested by the external clients in order to procure and retain future and current business
- This role will engage data analysis and summary to describe current and long term trends in the sector engage in financial modelling and financial statement analysis of specialty companies
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- In a self-reliant manner, explains industry trends with FAs to identify suitable investment opportunities and independently gathers financial and other data from various resources to respond to FA
- Processes daily requests from the media to forward reports or for TV appearances and monitors all technical details of the financial news network TV appearances from firm's camera during scheduled Analyst's TV appearance

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- Professional with a strong work ethic
  - Ability to take initiative to identify and recommend improvements in own job function, research and/or investigate issues requiring resolution
  - Effective team player who fully participates, contributes to a positive work environment and is flexible in adjusting and changing work priorities
  - Supportive of the team by continuously developing knowledge in own area
  - Proficient in Microsoft Office Suite and Microsoft Outlook
  - The candidate will have 2-4 years of experience in a Financial Services Capacity—including internships — Investment Banking/M&A/Equity Research preferred