



Example of Equities Research Job Description

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Our company is searching for experienced candidates for the position of equities research. Please review the list of responsibilities and qualifications. While this is our ideal list, we will consider candidates that do not necessarily have all of the qualifications, but have sufficient experience and talent.

Responsibilities for equities research

- Assist in the improvement of manager research through projects designed to create process efficiencies, track deliverables, improve quality and utility of content, further capabilities in third-party research and more effectively communicate best ideas to PMs and other investment professionals
- Writing reports covering both company specific events, commodity analysis, industry-wide issues
- Source and leverage fundamental equity data in order to streamline and institutionalize the modeling and investment research process
- Innovate and think critically about improving the investment process
- Build customized analysis that incorporates internal and external data
- Measure, analyze, and improve data quality of internal data
- Run daily data quality management processes and reports
- Valuation, modelling and financial analysis of stocks in both the Energy and Utilities sectors
- Analysis and compilation of in-depth research reports targeting key drivers in each sector
- Assisting with initiations on new sector coverage

Qualifications for equities research

- Ability to work with demanding regulators and meeting tight deadlines
- Ability to define requirement related Operations

- CFA (or under way) or equivalent
- Strong understanding of P&L, Cash Flow & Balance Sheet dynamics