



Example of Credit Research Analyst Job Description

Powered by www.VelvetJobs.com

Our company is growing rapidly and is searching for experienced candidates for the position of credit research analyst. Please review the list of responsibilities and qualifications. While this is our ideal list, we will consider candidates that do not necessarily have all of the qualifications, but have sufficient experience and talent.

Responsibilities for credit research analyst

- Collect industry data and trend analysis, financial statement analysis, financial modeling and forecasting
- Assess business and financial strategy
- Monitor market movements through daily meetings with portfolio managers, economists and strategists
- Interact with management of issuing companies, industry consultants and specialists and Wall Street counterparts
- Through fundamental credit analysis, provide timely buy/sell/hold recommendations in support of investment and portfolio management needs regarding primary and secondary market investment opportunities
- Analysis Analyze market investment opportunities through to include total exposure, maturity, and relative value consideration of broader investment goals, strategies, and risk tolerance
- Maintain coverage of an assigned portfolio of REIT credits with respect including to evaluating, analyzing, and reporting on each credit's periodic financial results, major news releases, investor meetings and calls, and rating agency actions
- Interact with rating agencies, sell-side analysts, and other independent sources to obtain external views on individual credits and industries
- Outside of core credit responsibilities, actively contribute to department or division-wide projects and process improvement efforts, including partnering with in-house commercial real estate experts and CMBS analysts

Qualifications for credit research analyst

- MBA degree or relevant prior work experience required
- Excellent quantitative programming skills in Python
- Relevant University degree with 5+ years of relevant work experience in banking, funds management or finance
- Strong analytical ability with a focus on financial modeling and earnings/cash flow forecasting
- Proactive, curious and hard working with strong professional accountability
- Aptitude and experience to act resourcefully, conduct fact-finding research and work well under pressure and deadlines