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Example of Corporate Trust Job Description

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Our growing company is searching for experienced candidates for the position of corporate trust. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

Responsibilities for corporate trust

- Accurately completes Time Card on a daily basis and reviews and signs off on staff time cards
- Monitors staff attendance and time recording on a daily\weekly basis
- Reviews and approves staff vacation ensuring that account is sufficiently staffed at all times
- Manages staff performance and carries out semi-annual appraisals and identifies training needs of staff
- Maintenance of a professional and motivating working environment
- Meeting or exceeding internal and external quality standards for exceptional customer service
- Applies Operations, Technology and Business strategies and objectives across product and business lines within all internal and external policies/quidelines and requirements of the regulators
- Where appropriate, builds and maintains relationships with internal and external stakeholders to provide a point of contact within the functional team for time critical, complex or regulated tasks
- Informs product / function development to ensure a superior offering in the face of changing client needs and market trends, acting in a Subject Matter Expert (SME) capacity
- Ensures the escalation of operational, regulatory and other risks to the COO and senior management functions

Qualifications for corporate trust

- Experience in SEI, Bond accounting systems, and/or Tickler Monitoring
 System systems preferred
- 4 years of Financial reporting, accounting or equivalent experience in a related field
- Ability to work independently, prioritizing and meeting multiple deadlines
- Ability to prepare and present working papers and supporting documentation
- Proficiency with PC software such as Excel, other Microsoft Office applications
- Ability to express ideas clearly and effectively in both written and oral communications