

Example of Client Service Administrator Job Description

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Our innovative and growing company is looking to fill the role of client service administrator. To join our growing team, please review the list of responsibilities and qualifications.

Responsibilities for client service administrator

- Working as part of a team on own initiative
- Document Management Support
- Manage the IS Inactive process for PRA ensuring account exceptions are kept within 2% of the total book each month and work to actively drive down the number of new accounts falling into the report
- Research IS Inactive accounts each month using Annual reports, Status Files and Insolvency Service data IP contact
- Update the TIX platform with all responses provided and process any status changes
- Complete monthly insight reporting for PRA each month detailing IS Inactive results and performance trends
- Attend the PRA call each month to discuss the IS Inactive process
- Support the overall Client Reconciliation process
- Deal with client queries and requests appropriately and within agreed timescales
- Work with Team Leader and Senior Ops to improve performance across operations and identify opportunities to improve overall client satisfaction

Qualifications for client service administrator

- Applicants will be required to pass RCMP Enhanced Security Clearance
- Maintain and improving the UK & Irish Websites

- Organised, with an ability to multi-task
- A focus on providing the highest level of service possibly