



Example of Capital Planning Job Description

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Our innovative and growing company is looking for a capital planning. Thank you in advance for taking a look at the list of responsibilities and qualifications. We look forward to reviewing your resume.

Responsibilities for capital planning

- Candidate should have 3-5 years of finance or related analytical experience, Capital Management experience is preferred
- Strong skills in data manipulation, development of complex forecasting models, financial analysis, communication (both written and oral)
- Strong time management and acute attention to detail and accuracy
- Prepare financial models to estimate returns on prospective vendor partnerships or acquisitions and provide recommendations on pursuing opportunities
- Assist in the day-to-day management and tracking of the company's capital budget
- Prepare business case analyses for capital planning projects
- Assess projected and historical investment returns
- Analyze retail investment data and translate findings into meaningful insights
- Prepare financial models to estimate returns on prospective vendor partnerships or acquisitions
- Coordinate with the company's fundraising team to prepare responses to investor questions

Qualifications for capital planning

- Strong analytical skills excellent problem solving skills
- This position is a member of the Global ALCM team and the US Finance team reporting to the HNAH Deputy CFO

- 4-10 years of project management experience with CCAR and Treasury
- Minimum of 4 years' relevant experience with Bachelor's degree or minimum of 8 years' relevant experience with High School/GED