## **Example of Broker Job Description**



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Our company is searching for experienced candidates for the position of broker. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

## Responsibilities for broker

- Reviews coverage specifications to be submitted to carriers for accuracy
- Assists in the creation of the program submission, including coverage specifications in collaboration with Brokers and/or Placement Specialist
- Assist in the creation of the client's program marketing plan
- Assists Broker in all aspects of policy management including follow up for policies, policy review against bound terms and expiring terms, correction requests and policy delivery
- Assists Broker on administrative tasks relating to surplus lines placements
- Assist in the analysis of quotes from carriers and preparation of relevant analysis to clients and client team members
- Identifies differences against expiring, claims made terms, surplus lines requirements & subjectivities
- Deliver submission to carrier/market and sends copy to client team members
- Builds and maintains relationships with underwriters and peers
- Schedules carrier/market presentations

## Qualifications for broker

- Previous experience in a similar role with an Insurance Broker or Underwriter
- Ongoing completion of all continuing education requirements to maintain competency in lending, completion of all CE necessary to maintain Responsible Manager Status on the WVHL Australian Credit License
- Minimum 6 years appropriate experience in short term commercial and

- Date of First Appointment Certificate from the FSB
- Proof of credits from INSETA