



Example of Banking Analyst Job Description

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Our innovative and growing company is searching for experienced candidates for the position of banking analyst. Please review the list of responsibilities and qualifications. While this is our ideal list, we will consider candidates that do not necessarily have all of the qualifications, but have sufficient experience and talent.

Responsibilities for banking analyst

- Actively work on a number of live projects at one time and assist with new business pitches
- Perform valuations and transaction modeling analyses
- Prepare e target profiles, target lists, and management presentations
- Contribute to industry-focused database activities and market research
- Support partners in targeted relationship building activities
- Participate in training and development of junior analysts over time
- Assist to support business initiatives by providing appropriate tax analysis and metrics
- Draft detailed descriptive materials on clients and target firms
- Prepare target profiles, target lists, management presentations
- Draft indicative proposals, term sheets, for buy-side clients

Qualifications for banking analyst

- Professionalism and confidence when representing the Head of Private Banking Americas and partnering with senior management
- Able to exercise sound judgment under high pressure
- Ability to partner with others within and outside of Private Banking Americas
- 1-3 years of experience within the financial industry, familiarity with Private Banking preferred
- Excellent analytical, comprehension and problem solving skills, Excellent

