

Example of Associate Research Analyst Job Description

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Our growing company is searching for experienced candidates for the position of associate research analyst. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

Responsibilities for associate research analyst

- Support senior staff in monitoring existing hedge fund investments
- Assist senior analysts by collecting and analyzing data, and by participating in manager evaluations
- Support our portfolio management team in activities relevant to managing our portfolios
- Work with internal Partners
- Participate in ad hoc projects requested by management
- Comprehensive understanding of financial statements preferably of banks and other financial institutions
- The initiative to help build a quality product and be willing to work the hours to achieve your goals
- The ability to collaborate and work with others
- Serve as an investment due diligence analyst supporting the group's hedge fund offerings, including commingled and customized multi-manager portfolios and advisory services
- Hold primary responsibility for monitoring a sub-group of hedge fund managers who pursue Fundamental investment strategies

Qualifications for associate research analyst

- Experience in finance and healthcare industry preferred
- Bachelors degree in economics or finance and/or a science background

- Experience/familiarity of Indirect Tax Softwares like Taxware, Vertex, Sabrix, , will be an added advantage
- Setting up performance benchmarks for team and targeting entitlement levels in terms of team individual performance
- Lead meetings with portfolio managers and senior investment and risk professionals at currently invested and prospective hedge funds