



Example of Associate, Portfolio Job Description

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Our innovative and growing company is looking for an associate, portfolio. To join our growing team, please review the list of responsibilities and qualifications.

Responsibilities for associate, portfolio

- Organize queries and analysis to create a library of refreshable and reusable analysis
- Performance of model and portfolios market related analysis
- Collaborate closely with senior researchers to carry out the team's research program
- Model asset distributions, design and run simulation-based research, including the combination of non-normal distributions, and build optimization methodologies
- Model traditional, alternative and private assets, including their linkages to each other, and with macro and market factors
- Assist in scenario development
- Contribute to the development of risk framework
- Partner with the affiliate quant / research resources to share best practices and to capture their best asset class thinking as an input into developing the Portfolio Research & Modeling function
- Assist with operational items (wires, journals, opening new accounts)
- Oversight and coordination of daily processes within the Multi Sector and Global teams identifying areas to enhance and optimize existing processes to support the investment team

Qualifications for associate, portfolio

- Candidate must demonstrate a strong knowledge of and interest in global financial markets

- Ensure all PART employee contact numbers are current and make sure the BCP can be implemented should it be invoked
- Interact with external counterparties so as to further the firm's goals
- Write, deliver and maintain enforcement documents relative to legal agreements with different counterparties
- Adhere to the company's culture of thoughtful analysis , bias for action, and dissemination of information