Our company is looking to fill the role of associate planner. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

## **Responsibilities for associate planner**

- Identifies issues and resolves problems regarding material assigned to them to manage
- Support Sales Planners, Sr
- Analysis and review of relevant planning documents to scope planning requirements, develop planning methodologies and advise on key information to support required approvals
- Prepare, manage and support applications requiring planning approval (i.e resource consents , plan change requests, notices of requirement, etc)
- Represent clients and/or provide expert evidence at statutory hearings
- Identify and develop new business development initiatives including engagement with external clients and prospective clients
- Manage the job loading to the manufacturing work cells to ensure a level capacity demand
- Develop or maintain appropriate reports, files and measures to provide an accounting to management and appropriate work teams on the status of performance to schedule, delivery commitments, production problems, and backlog
- Create and provide metrics and measurements, exception management reports to analyze program effectiveness and opportunities
- Prepare weekly sales recaps to aid in business analysis

## **Qualifications for associate planner**

• Bachelors Degree – BS/BA in business, finance, marketing, industrial

- You have been working as a financial planner or wealth advisor with an existing client base for about 5 to 6 years
- Belief in comprehensive financial planning to help clients achieve their financial goals
- Series 7, state equivalent and life and health licenses
- An advanced degree or enrolled in an advanced degree program is preferred
- System skills capabilities and proficiency in Manugistics, Data Warehouse