



# Example of Associate Financial Analyst Job Description

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Our growing company is looking for an associate financial analyst. Please review the list of responsibilities and qualifications. While this is our ideal list, we will consider candidates that do not necessarily have all of the qualifications, but have sufficient experience and talent.

## Responsibilities for associate financial analyst

- Assists with budgeting process
- Comfortable interacting with Sr
- Prepare and analyze monthly financial and operating reports including but not limited to monthly operating statements, forecasts, monthly variance analysis, and budget data
- Assist in the preparation of monthly forecasts, annual budgets, and long range plans
- Responsible for project work that will rotate and cut across several different financial disciplines including, but not limited to FP&A, new product development, manufacturing investments, and in-market investments
- Engage in assignments that have a low to moderate level of complexity of assignments
- Use ability to understand the "big picture" view
- Analyze financial trends
- Conduct planning and forecasting activities
- Analyze financial variances

## Qualifications for associate financial analyst

- Some interaction with MB Treasury for balance sheet forecasting and capital inputs

- Experience in forecasting, cash flow analysis, understanding concepts behind valuations
- MS Office suite, Essbase, and data handling proficiency preferred
- Ability to identify issues, seek solutions and gain consensus regarding outcome Ability to build relationships with a diverse group of both technical and non-technical resources
- CFA or CPA candidate preferred