



Example of Associate, Corporate Finance Job Description

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Our company is growing rapidly and is looking to fill the role of associate, corporate finance. Please review the list of responsibilities and qualifications. While this is our ideal list, we will consider candidates that do not necessarily have all of the qualifications, but have sufficient experience and talent.

Responsibilities for associate, corporate finance

- Balance sheet and RWA forecasting and analysis for Other Corporate
- Develop relationships with outside groups (Firmwide P&A, Investor Relations, Corporate Financial Reporting,) to collect and provide information for use in presentations and reports
- Conduct research using both primary and secondary sources
- Organize and conduct projects and services in real estate valuation analysis, industry research and related investigative services
- Collaborate with other advisory service professionals the audit, and tax service lines in a team environment
- Work closely with partners, managing directors, managers and seniors on client service, practice development and new business development activities
- Pursue a professional designation in the real estate valuation field, such as the Appraisal Institute, state licenses
- Provide expertise on projects for processes related to Wholesale Credit and Liquidity Risk Management
- Partner closely with Corporate P&A/CFO teams and LOB P&A/CFO teams to provide information regarding allocation results, methodologies, and processes including monthly, quarterly, and annual commentary
- Drive the creation of a metrics database to capture the 500+ drivers of allocations to improve transparency to the beneficiaries of Corporate services

- Qualified to be registered under SFC in relevant regulated activities
- Advanced proficiency of Business Objects (Webi or Rich Client)
- Preferably 1-2 years of experience in Investment Banks or M&A / corporate finance or valuation & modelling departments of reputable advisory firms and sector companies
- Solid practice in valuation & modelling
- Professional Certification completed or in process (ACCA or CFA) will be an advantage
- Creativity, open-mindedness and confidence