Downloaded from <https://www.velvetjobs.com/job-descriptions/transaction-advisory-services-senior>

# Example of Transaction Advisory Services Senior Job Description

Our company is looking to fill the role of transaction advisory services senior. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

## Responsibilities for transaction advisory services senior

* Participate in major client pursuits including conducting industry research, and proposal preparation；
* Prioritize and quantify key risk factors and present key findings to client
* Maintain good working relationships with clients and work effectively with client management and staff at all levels to gather information in order to perform advisory services
* Prepare client pitch book materials and assist in the proposal process
* Work closely with senior associates and managers to promptly resolve client issues
* Perform financial, accounting and operational due diligence related to client acquisition and financing decisions
* Perform technical research and prepare client deliverables and analysis
* Participate in client meetings and work onsite at client sites interacting with firm and client leadership to gather required information for analysis
* Liaise with other practice groups within the firm including tax, assurance and consulting
* Successfully project manage engagements to ensure high client satisfaction and monitor engagement economics

## Qualifications for transaction advisory services senior

* Strong financial modeling, financial analysis, and due diligence experience
* Comfort talking to business owners and C-level roles
* Proficient foreign language skill is a plus
* Join a growing team with strong leadership, bright, energetic people with a truly entrepreneurial spirit
* Work across the entire deal life cycle in a hands-on role, including both buy-side and sell-side work
* Have opportunities to be part of projects outside of Transaction Advisory