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# Example of Tax Services Senior Job Description

Our company is searching for experienced candidates for the position of tax services senior. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

## Responsibilities for tax services senior

* Actively participating in the marketing, networking and business development within an area of expertise and specialization
* Maintaining client relationships and acting as the primary contact for complex questions
* Advises clients on specialty tax services’ projects, including Research & Experimentation Credits (R&E), Domestic Production Activities Deduction (DPAD), Cost Segregation, Accounting Methods
* Researching transaction tax laws to create and maintain the tax rules
* Actively participating in projects throughout their lifecycle – from design through delivery – with an emphasis on testing to ensure that projects conform to the business requirements and rules
* Communicating with sellers, customers, and Customer Service regarding the calculation of transaction taxes
* Providing subject matter expertise to various business and IT organizations including Business Development, Marketing, Legal, Customer Service, and various product groups
* Provide tax compliance and advisory services to partnerships, corporations, and S-corporations for a variety of real estate clients
* All aspects of financial services tax engagements
* Handling recent Federal & State developments, and current tax accounting standards

## Qualifications for tax services senior

* Bachelor's degree (or higher) in Accounting, Finance, Taxation, Business Administration or related field (willing to accept foreign education equivalent)
* Eighteen months of experience preparing and reviewing partnership and individual federal, state, and local income tax returns
* 3-5 years experience working preferably in a public accounting firm with current tax experience serving closely held businesses and the middle market with a strong background in Partnerships
* CPA certification and MST a plus
* Review of transaction and brokerage account summary, K-1 analysis and detailed partner allocation schedules
* Bachelor's degree in Accounting required and CPA or JD required