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# Example of Senior Financial Planning Job Description

Our company is looking for a senior financial planning. Please review the list of responsibilities and qualifications. While this is our ideal list, we will consider candidates that do not necessarily have all of the qualifications, but have sufficient experience and talent.

## Responsibilities for senior financial planning

* Conduct special project work as needed
* Service internal customers in marketing, sales and overheads cost centers during the preparation of their budgets to ensure timely submission of budget data, in the monitoring/analysis of their respective budget
* Support the WW US Consolidation System which includes US to WW BPC Reconciliations/Troubleshooting and Coordination (P&L, HC)
* Drive transparency and accountability with Diabetes Leadership team and direct reports – delivering greater insight to budgets and delivering to target
* Support FP&A US Close – Lead OI&E/Admin quarterly review process with Finance team and Business Partners
* Support the WW Diabetes Head Count Reporting Commentary and Dashboard Tie-Out
* Support US Diabetes (MRC 1520) Collection & Alignment prior to U.S. BRAVO submission, J&J Corporate Commentary Collection (including Consumer Med Tech reporting), and Collaboration with HR Director during Forecast & Actual reporting cycles
* Have responsibility for FP&A US Closing & SOX which includes Intercompany reconciliation and alignment, Cycle Ownership (BVA, FROALIE), and Balance Sheet Recs
* Act as a main contact for 3rd party for Monthly Performance Review meetings and Transition coordination / liaison
* Lead the execution of financial planning and development of forecasts (Multi Year Plan, Operating Plan)

## Qualifications for senior financial planning

* Minimum 1-2 years in a planning role
* Bachelor’s Degree in Finance, Accounting, Business or Economics, MBA is preferred
* Ability to work independently and adapt to the changing needs of the division
* Excellent communication skills and ability to interface with all levels within the organization
* Ability to prioritize, manage work effectively and work well under time constraints
* Must have a Bachelor’s degree in Finance, Accounting, or Business Administration