Downloaded from <https://www.velvetjobs.com/job-descriptions/senior-financial-planning>

# Example of Senior Financial Planning Job Description

Our growing company is looking to fill the role of senior financial planning. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

## Responsibilities for senior financial planning

* Review and identify risk and opps to head office marketing and mastering costs
* Track expenses and revenues vs
* Lead the financial planning and analysis organization and partner with the management team, both at the, functional and executive management levels, to provide value-added insight into the business
* Provide a high level thought process to drive improvement
* Implement best practices for the corporate planning and forecasting function the broader FP&A function
* Support the development of accurate corporate SG&A budgets and forecast and identify savings opportunities
* Maintain effective communication within team and coordination with international offices and other departments
* Lead the preparation of the financial presentation to Board of Directors
* Lead the preparation of the monthly reporting package and variance analysis to executive management and other stakeholders
* Lead discussions and oversee the development of analyses to support company initiatives and/or financial decisions

## Qualifications for senior financial planning

* Minimum of 8 years of experience in Finance, Accounting or related field
* Bachelor degree in Finance, Accounting, Business Administration, or Economics required
* Minimum 3 years corporate financial experience, consulting or public accounting experience a plus
* Able to both take direction and show initiative
* Work collaboratively with business-unit finance teams and other departments
* Ability to multi-task and meet deadlines in fast-paced, private equity backed environment