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# Example of Manager, Financial Planning Job Description

Our growing company is searching for experienced candidates for the position of manager, financial planning. We appreciate you taking the time to review the list of qualifications and to apply for the position. If you don’t fill all of the qualifications, you may still be considered depending on your level of experience.

## Responsibilities for manager, financial planning

* Lead the Global 2018 Budget Process – create strategic frameworks for the business, negotiate and challenge business financial targets, draft CFO/CEO/Board presentations outlining the total KHC 2018 Plan
* Ensure financial and commercial integrity of the 2018 Plan – advise on investment allocation, analyze assumptions vs
* Lead tactical execution of the 2018 Plan – hold businesses accountable to submission deadlines, ensure cross-team communication, liaison with IT Team to ensure back-end system load is successful
* Play critical role in other Global Budget and Business Planning (BBP) routines – CFO Board Decks, Chairman Presentations, CEO Monthly Performance Reviews, and other ad-hoc analyses for Global CFO, VP of Global Financial Planning and M&A, and/or 3G
* Collaborate with business partners to develop/build annual budget and prepare frequent updates of projected financial results (daily, weekly, monthly and by request)
* Prepare and develop financial reports to management highlighting actual performance versus budget and prior forecasts and drivers of financial variances
* Act as expert resource in communicating and clarifying monthly, quarterly and annual results to business leaders, direct management and management of various other departments
* Partner with accounting team to provide monthly financial close support
* Partner with business leadership to develop relevant business drivers and metrics to enhance decision making
* Distill financial projections or results into high level information that senior management can use to make business decisions

## Qualifications for manager, financial planning

* Excellent judgment needed to handle client, personnel, compliance issues
* Bachelor’s degree in Accounting or Finance preferred, or equivalent experience required
* Bachelors’ degree in Business, Finance, Economics, Accounting, or other related field is required
* A qualified accountant (or equivalent), with significant PQE in a similarly complex multi-brand and regional business
* B&M / eCommerce distribution experiences a plus
* Must have proficient knowledge of financial statements