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# Example of Manager, Financial Planning Job Description

Our growing company is hiring for a manager, financial planning. We appreciate you taking the time to review the list of qualifications and to apply for the position. If you don’t fill all of the qualifications, you may still be considered depending on your level of experience.

## Responsibilities for manager, financial planning

* Develop business cases for the launch of new products and services
* Analyze product profitability relative to invested capital and recommend improvements
* Develop and prepare presentations for debt and equity investors
* Participate in M&A due diligence on potential acquisitions
* Prepare by title ultimates / greenlight estimates
* Work closely with Client Entity Senior Management and staff to develop and enhance financial models to plan and report on progress against business objectives, capturing key business drivers and metrics
* Prepare and present regular financial results packages for management (balance sheet, income statement, statement of cash flows)
* Prepare insightful financial and operational analytics for decision support to management for strategic initiatives, business expansion and potential transactions
* Identify opportunities to enhance the efficiency of existing processes, and propose improvements to streamline the collection, use, and presentation of key business metrics
* Develop a deep understanding of client business objectives, processes, and workflows

## Qualifications for manager, financial planning

* 7+ years in finance or accounting with 5+ years of financial analysis experience and a BS in Accounting or Finance, MBA or CPA designations are a plus
* Knowledge of corporate financial statements or some Accounting experience preferred
* Must be open to tackle new challenges in a fast-paced environment
* Must have excellent organizational skills and schedule work effectively under time constraints
* Must have ability to communicate effectively & tactfully with persons on all levels, in person, on phone, and in writing, plus be able to present in meetings
* Providing financial and operational analytical support including monthly financial analysis, presentation of actual results and forecast, forecasting and planning