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# Example of Investment Professional Job Description

Our innovative and growing company is searching for experienced candidates for the position of investment professional. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

## Responsibilities for investment professional

* Regular communication with key stakeholders across the various functions and teams – in particular legal entity CFOs and finance teams, strategic asset allocation, portfolio management, investment operations and reporting, risk management, accounting, legal, tax, compliance and rating agency teams
* Lead and participate in various projects within the Investment team and across the group
* Daily responsibilities involve ownership of issuance/economic affirmation/chasing process of product specific paper confirmations reflective of risk management systems within market and regulatory timelines
* Ensure timely support of trades and swift resolution of client issues in a professional and client-centric manner
* Support of due diligence for an investment through benchmarking analysis, historical performance evaluation
* Support annual strategic process for PE team- market overview, update on current allocation to the asset class and performance by strategy, macro trends and implications for annual commitments and pacing
* Collaboration with other Asset Management departments on standard methodology sharing, tool development
* Collaboration with 3rd Party asset managers on assessing drivers of performance for specific investments, changes in value and rationale for those chances
* Financial analysis, including pro forma earnings accretion/dilution, sum-of-the-parts, comparable company analysis, leveraged buyout models, intrinsic valuation (including DCF), other financial analyses to assess impact from merger, acquisition, divestiture
* Maintain analytical databases and market materials

## Qualifications for investment professional

* Drives execution - quickly removes roadblocks
* College degree required Series 7 & 63 registration required
* IAD exams to enable FCA registration strongly preferred
* At least 5 years experience in Finance/Pricing
* Bachelor/Master in Finance and/or Accounting
* Pricing experience from International company