Downloaded from <https://www.velvetjobs.com/job-descriptions/investment-professional>

# Example of Investment Professional Job Description

Our innovative and growing company is hiring for an investment professional. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

## Responsibilities for investment professional

* Coverage of evening hours to trade the US market for clients on a regular basis
* Investment modelling, structuring and analytics
* A strong team worker with entrepreneurial instincts and self-motivation
* Highly motivated to take on big challenges with enthusiasm, optimism and determination
* Highly organised with a meticulous approach to ensuring completion of tasks
* Fluent in European languages (beneficial)
* Translate complex tax issues into simple terms to enhance client understanding
* Manage, direct, and monitor client services team(s) for client engagements and manage to budget
* Consult, work with, and service client to make recommendations on business and process improvement and serve as a business advisor to the client
* Perform practice development and business development activities

## Qualifications for investment professional

* Understanding of Fund accounting and Investment accounting
* Good level of mutual fund product knowledge
* Fluency in written & spoken Mandarin preferred
* University Degree holder with strong academic background
* Interest in capital markets, prior experience in sales-trading required
* Interest in the financial markets and trade execution experience preferred