Downloaded from <https://www.velvetjobs.com/job-descriptions/financial-reporting-analysis>

# Example of Financial Reporting & Analysis Job Description

Our company is looking to fill the role of financial reporting & analysis. Thank you in advance for taking a look at the list of responsibilities and qualifications. We look forward to reviewing your resume.

## Responsibilities for financial reporting & analysis

* The job holder assists in the preparation of the Plan forecasts for revenue, expenses, AUM and net cash flows as inputs to the Asia Asset Management Business annual planning cycle
* Gain knowledge and become expert on how interchange is calculated and settled for clients by platform for all products offered
* Assist in creation of reports and analyzing data for STAR Network on a daily, weekly and monthly basis
* Provide requested analysis of various STAR activities to assess the strength and performance of the STAR Network
* Assist in the analysis of routing changes by merchants and processors and summarize impacts to the overall STAR business as requested
* Provide support to finance initiatives, including the role as a team representative for division-wide projects or preparing financial analysis
* Act as an advisor to other shared service teams and functional areas, helping to craft best-practices and provide financial reporting guidance
* Initiate ongoing improvements by exploring, identifying, and implementing reporting, analysis, and process solutions
* This role will work closely with other teams within the Division, and across the Company
* Support updates to financial reporting datamarts and tools

## Qualifications for financial reporting & analysis

* Ability to be a self starter, take initiative and follow through while working independently
* University Business Degree and/or recognized accounting designation (CA or CPA)
* Knowledge of Lawson is preferred
* BS/BA in Accounting, CPA preferred
* 4+ years of relevant and progressive accounting experience
* Ability to plan effectively, work well under pressure, work independently and manage multiple priorities simultaneously